

Port Isabel Logistical Offshore Terminal, Inc.

South Texas Gateway to the Gulf of Mexico



Port Isabel Logistical Offshore Terminal

- **PILOT is a shore-base logistical terminal serving:**
 - **Western Gulf and Deepwater oil & gas sector**
 - Oil & gas operator drilling & production activities
 - Both sides of the US/Mexico Gulf of Mexico
 - Oilfield service & equipment providers
 - Offshore rig contractors
 - Marine services, logistics and related companies
 - **Offshore Infrastructure and fabrication sectors:**
 - Pipeline, spar, FPSO, wind power, etc.
 - Other customers requiring marine logistic services and a South Texas Gateway to the Gulf of Mexico



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Key PILOT Advantages

- **Excellent Shore-base Location** as a primary or secondary location vs. Louisiana or other Texas areas
- **Dramatic Time and Logistical Savings** offering the closest location to US & Mexico Western Gulf oil & gas areas
- **1,000' x 1,500' Turning Basin** serves vessels up to 700' LOA
- **Exceptional Air Logistics** with 3 nearby airports:
 - Brownsville and Harlingen International Airports
 - Cameron County Airport and FBO
- **Excellent Ground Logistics** Houston 360 mi; Corpus 170 mi
 - US Hwy 59/77, PILOT located on mainland blocks off TX Hwy 100
- **Alternate Hurricane Evacuation** route – providing options and allowing more time in assessing storm path



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GoM Access and 34' Water Depth

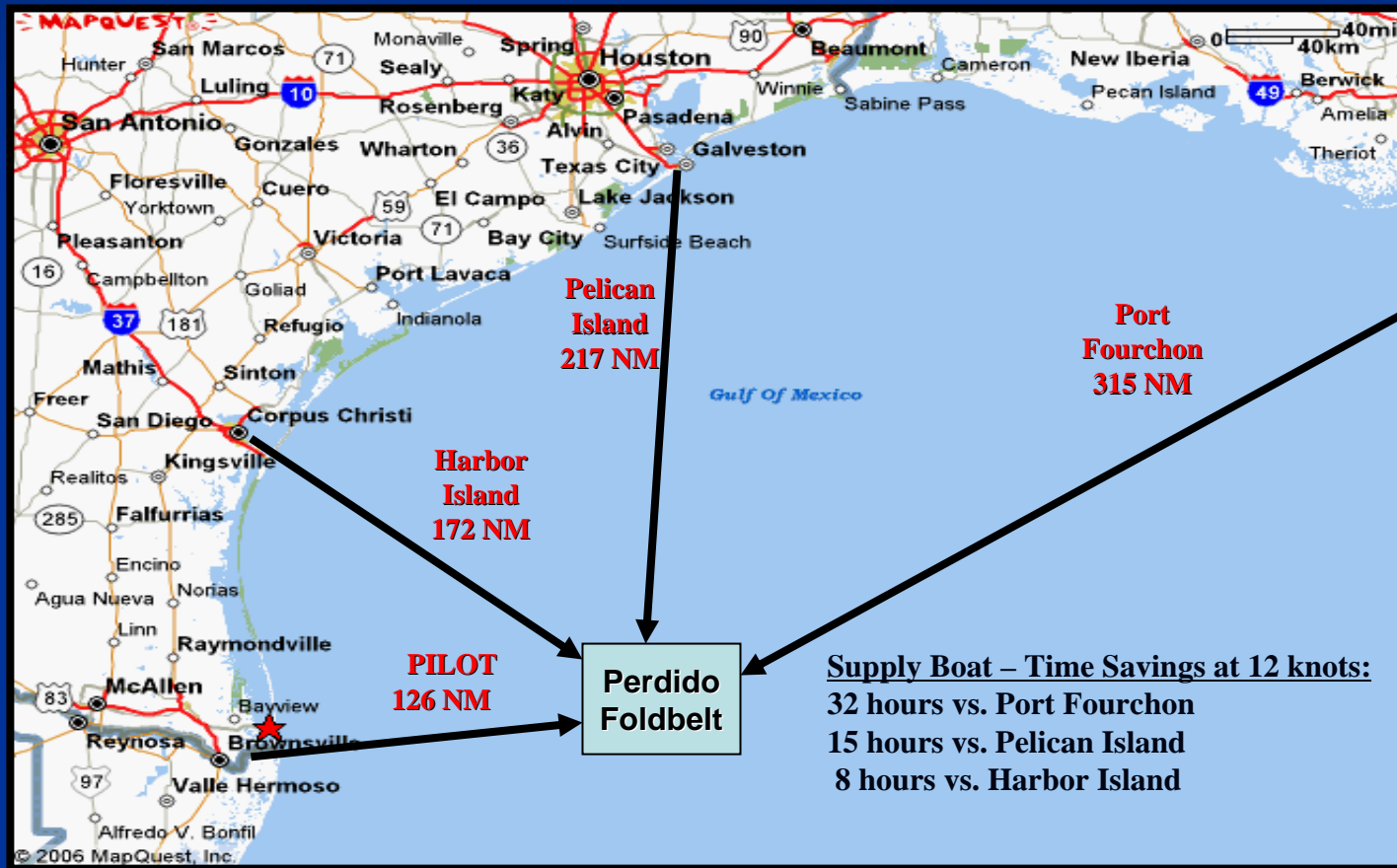
- 3.5NM from the Gulf of Mexico; no overhead obstructions
- Located on the GIWW just off the Brownsville Ship Channel



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Strategic Western Gulf Proximity

- Substantial logistics savings plus expanded hurricane evacuation options for assessing storm path “cone of uncertainty”



PILOT Capabilities

- **Complete Dockside Capabilities include:**
 - Dock / bulkhead berthing
 - Marine fuel and lubricants
 - Crane and forklift services
 - 24-hour secure staging areas
 - Water: potable and non-potable / drill water
 - Lay-down storage areas for pipe and equipment
 - Access to vessel repair services, labor and other needs
 - Service expansion to include mud/drilling fluids, cement, warehouse storage, heavy lift, office/accommodations, tank cleaning, helicopter service, etc.



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PILOT Facility & Sub-tenant Build-out

■ PILOT Facility Overview:

- Over 1,100' of concrete dock and bulkhead
- 58 acres of waterfront property
- 20,000 barrels of fuel storage
- 3,200' of water frontage

■ Expansion options include sub-tenant facilities build-out:

- Oilfield services: drilling mud/fluids, equipment, etc.
- Logistic services: helicopter, supply vessels, etc.
- Infrastructure fabrication facilities



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Sub-tenant Case Study

- **Subsea7** invested \$40M on PILOT sublease to create GoM / N. America spool-base facility for pipeline fabrication and logistics



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PILOT's Commitment and Team

- **PILOT's Commitment:** deliver premium service with the most competitive savings in the oilfield and marine sectors
- **Contact Our Team** to deliver PILOT's logistics advantages and savings for your GoM operations

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